

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL	
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>OpenView Management, LLC</u> (Last) (First) (Middle) 303 CONGRESS STREET, 7TH FLOOR (Street) BOSTON MA 02210 (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 11/09/2021	3. Issuer Name and Ticker or Trading Symbol <u>Expensify, Inc.</u> [EXFY]	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Class A Common Stock	30,500	I	By OpenView Venture Partners IV, L.P. ⁽¹⁾
Class A Common Stock	1,000	I	By OpenView Affiliates Fund IV, L.P. ⁽²⁾

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Series B Convertible Preferred Stock	(3)	(3)	Class A Common Stock	3,590,720 ⁽³⁾	(3)	I	By OpenView Venture Partners IV, L.P. ⁽¹⁾
Series B Convertible Preferred Stock	(3)	(3)	Class A Common Stock	117,390 ⁽³⁾	(3)	I	By OpenView Affiliates Fund IV, L.P. ⁽²⁾
Series B-1 Convertible Preferred Stock	(3)	(3)	Class A Common Stock	222,460 ⁽³⁾	(3)	I	By OpenView Venture Partners IV, L.P. ⁽¹⁾
Series B-1 Convertible Preferred Stock	(3)	(3)	Class A Common Stock	7,270 ⁽³⁾	(3)	I	By OpenView Affiliates Fund IV, L.P. ⁽²⁾
Series C Convertible Preferred Stock	(3)	(3)	Class A Common Stock	8,668,280 ⁽³⁾	(3)	I	By OpenView Venture Partners IV, L.P. ⁽¹⁾
Series C Convertible Preferred Stock	(3)	(3)	Class A Common Stock	283,370 ⁽³⁾	(3)	I	By OpenView Affiliates Fund IV, L.P. ⁽²⁾

1. Name and Address of Reporting Person*
OpenView Management, LLC

(Last) (First) (Middle)
303 CONGRESS STREET, 7TH FLOOR

(Street)
BOSTON MA 02210

(City) (State) (Zip)

1. Name and Address of Reporting Person*

[OpenView General Partner IV, L.P.](#)

(Last) (First) (Middle)
303 CONGRESS STREET, 7TH FLOOR

(Street)
BOSTON MA 02210

(City) (State) (Zip)

1. Name and Address of Reporting Person*

[OpenView Venture Partners IV, L.P.](#)

(Last) (First) (Middle)
303 CONGRESS STREET, 7TH FLOOR

(Street)
BOSTON MA 02210

(City) (State) (Zip)

1. Name and Address of Reporting Person*

[OpenView Affiliates Fund IV, L.P.](#)

(Last) (First) (Middle)
303 CONGRESS STREET, 7TH FLOOR

(Street)
BOSTON MA 02210

(City) (State) (Zip)

Explanation of Responses:

1. The securities are held by OpenView Venture Partners IV, L.P. ("OVP IV LP"). OpenView Management, LLC ("OVM LLC") is the general partner of OpenView General Partner IV, L.P. ("OGP IV LP"), which is the general partner of OVP IV LP. Each of OVM LLC and OGP IV LP disclaims beneficial ownership of all the shares held by OVP IV LP except to the extent, if any, of its pecuniary interest therein and this report shall not be deemed an admission that it is a beneficial owner of such securities for the purpose of Section 16 of the Exchange Act, or for any other purpose.

2. The securities are held by OpenView Affiliates Fund IV, L.P. ("OAF IV LP"). OGP IV LP is the general partner of OAF IV LP. Each of OVM LLC and OGP IV LP disclaims beneficial ownership of all the shares held by OAF IV LP except to the extent, if any, of its pecuniary interest therein and this report shall not be deemed an admission that it is a beneficial owner of such securities for the purpose of Section 16 of the Exchange Act, or for any other purpose.

3. Each share of Convertible Preferred Stock was initially convertible on a one-for-one basis into the Issuer's Class A Common Stock at any time at the holder's election and has no expiration date. The number of underlying shares of common stock reported in Column 3 gives effect to a 10-for-1 forward stock split effective as of October 27, 2021, pursuant to which each share of Convertible Preferred Stock became convertible into 10 shares of Class A Common Stock. The Convertible Preferred Stock will convert automatically upon closing of the Issuer's initial public offering.

Remarks:

[/s/ Rufus King, Chief
Legal Officer of
OpenView Management,
LLC](#) [11/09/2021](#)

[/s/ Rufus King, Chief
Legal Officer of
OpenView Management,
LLC, the general partner
of OpenView General
Partner IV, L.P.](#) [11/09/2021](#)

[/s/ Rufus King, Chief](#) [11/09/2021](#)

Legal Officer of
OpenView Management,
LLC, the general partner
of OpenView General
Partner IV, L.P., the
general partner of
OpenView Affiliates Fund
IV, L.P.

/s/ Rufus King, Chief
Legal Officer of
OpenView Management,
LLC, the general partner
of OpenView General
Partner IV, L.P., the
general partner of
OpenView Venture
Partners IV, L.P.

11/09/2021

** Signature of Reporting
Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.